

UTAH HERITAGE FOUNDATION

Since 1966, Utah Heritage Foundation has been “preserving, protecting and promoting Utah’s historic built environment through public education, advocacy and active preservation.” Our programs and technical assistance have been instrumental in saving and rehabilitating thousands of buildings throughout the state. Utah Heritage Foundation’s public tours, school curricula on Utah architecture, and training such as the annual Utah Preservation Conference cultivate understanding and support for preservation.

On the Cover

Top: **The Maeser School in Provo** (built 1898) When the school building was threatened with demolition, UHF stepped in to assist in rehabilitating and re-using the structure. It re-opened in 2007 as a senior housing facility.

Bottom: **Salt Lake City & County Building** (built 1891-1894) Each year hundreds of students tour the City & County Building with UHF docents to learn about its architectural design and municipal government. Advocacy by UHF helped save this “Symbol of the City” from demolition, rehabilitating it for use as City Hall.

With your far-sighted gift planning,  
Utah Heritage Foundation  
will be able to fill our expanding role  
in statewide historic preservation for  
the benefit of generations to come.

PRESERVING THE PAST FOR  
FUTURE GENERATIONS



Memorial House, Memory Grove Park  
P.O. Box 28 - Salt Lake City, UT 84110-0028  
801-533-0858 ext. 102

[www.utahheritagefoundation.org](http://www.utahheritagefoundation.org)

PLANNED GIVING TO SAVE  
UTAH’S HISTORIC PLACES



## Your Planned Gift Fosters Vibrant Utah Communities

For over four decades, Utah Heritage Foundation has collaborated with private property owners and community leaders in saving and re-using the historic buildings that chronicle Utah's past, and provide inspiring and practical spaces for the present.

Making a bequest to Utah Heritage Foundation in your will or living trust extends your role in saving Utah's historic buildings far into the future. Given the ever-advancing threshold of "historic," we will never exhaust the state's infrastructure of historic structures to be preserved and incorporated into contemporary communities. The state's robust population

growth, along with the challenges and possibilities of new technologies and lifestyles, assure that the preservation services and education provided by Utah Heritage Foundation will be increasingly sought by those who care about the unique character of their community.



*First Security Bank, now Ken Garff Building, is the leading example of International Style architecture in Salt Lake. With the help of UHF and its contributors, this building was saved from demolition.*



*Utah Heritage Foundation hosts its annual Preservation Conference each spring with education sessions for every level from homeowners to professionals.*

You can include Utah Heritage Foundation in your will or trust with the following sample wording:

*"I, [name], of [city, state, ZIP], give, devise and bequeath to Utah Heritage Foundation in the United States [written amount of cash or securities OR percentage of the estate OR description of property] for its unrestricted use and purpose."*

A bequest may be:

**Unrestricted** - allowing Utah Heritage Foundation to use the assets in the most beneficial way.

**Restricted** - allowing you to specify how the funds are used.

**Endowed** - in which the principal of the gift is maintained in perpetuity, allowing UHF to use only the interest.

If you choose to restrict the funds, please contact us to confirm how your intent can best be fulfilled.

Since Utah Heritage Foundation is a 501(c)(3) non-profit organization, a bequest may reduce taxes assessed on your estate, while Utah Heritage Foundation will be able to apply the full amount of the bequest to our mission of preserving the state's historic structures and neighborhoods.

Estate documents should be prepared or revised with the consultation of an attorney. You may learn with the benefit of expert legal advice that another form of planned giving to Utah Heritage Foundation would be more beneficial to you and your family. Among these options is naming Utah Heritage Foundation as the beneficiary of a life insurance policy, a retirement plan (401k, IRA) or certificate of deposit; or establishing a charitable remainder trust or charitable gift annuity. The designation of a charity by beneficiary designation is simple and it allows the donor to choose a fraction that coincides with their planning objectives.



*Owners of historic homes, such as this one located on Salt Lake's west side, have the opportunity to use UHF for technical assistance and may use the Revolving Fund to apply for a low-interest loan for rehab projects.*